

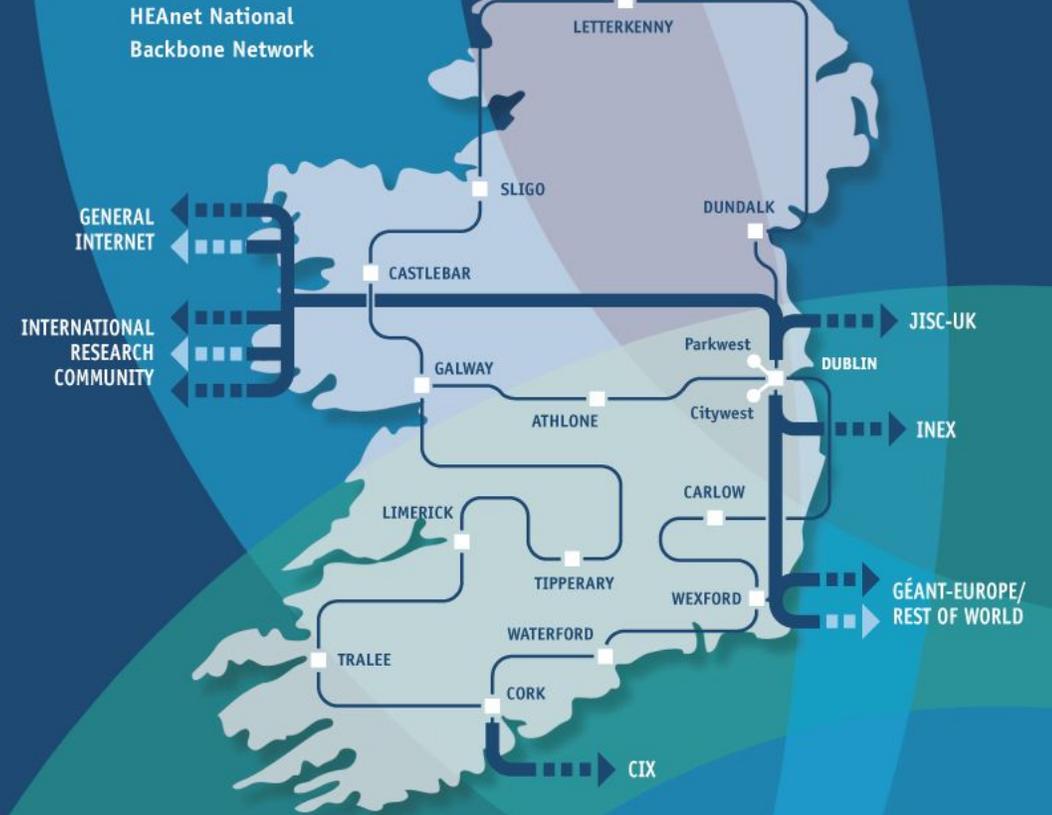


EOSC-SB Monitoring 2022

EOSC Symposium

Madrid, 21 September 2023

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A Collaborative and iterative approach

- A small WG on monitoring within EOSC-SB, in collaboration with:
 - EOSC-Association
 - EOSC-Future (observatory)
- Approval by entire EOSC-SB
- Dealing with Survey Fatigue
 - Recognising different expectations from different stakeholder surveys
 - A large survey (>100 questions), but well structured
- Several months to develop the questions, to ensure:
 - They are clear
 - They can be answered
 - The answers provide useful information

The survey structure

	POLICIES	PRACTICES
PUBLICATIONS		
DATA		
SOFTWARE	National Policy on X [Y/N]	National Monitoring on X [Y/N]
SERVICES	Financial Strategy on X [Y/N]	Use Cases on X [Y/N]
INFRASTRUCTURE	RPOs in Country with Policy on X [#]	Financial Investments in X [€]
SKILLS/TRAINING	RFOs in Country with Policy on X [#]	Output Indicator for X [#]
ASSESSMENT		
ENGAGEMENT		

Timings

- Survey 2022 launched in February
- Analysis, feedback from countries, Q2/23
- Presentation of data via EOSC observatory Q3/23

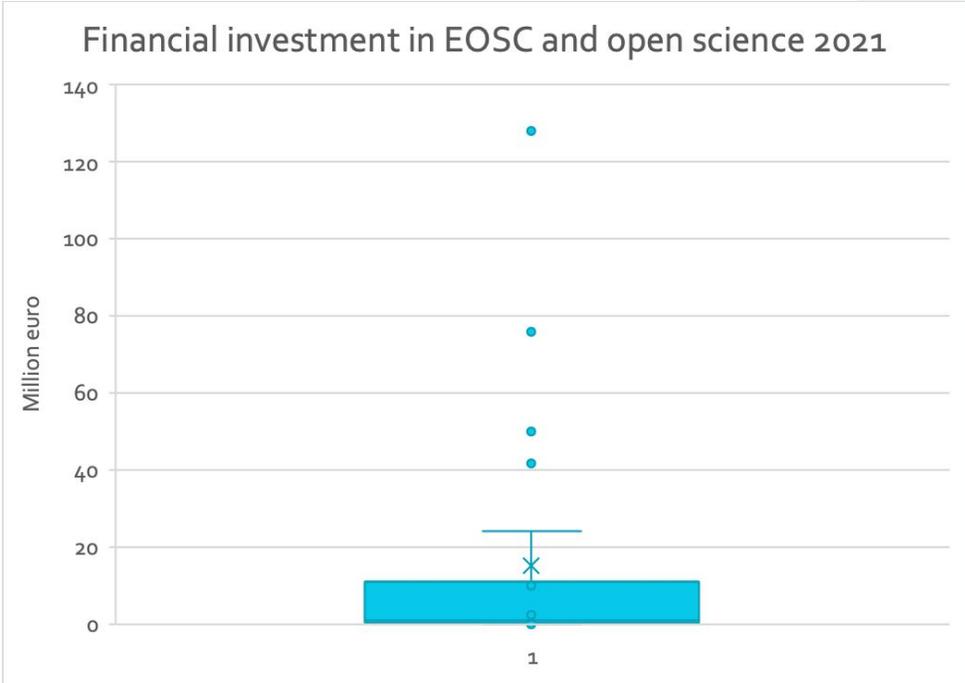
Getting the answers

- Responsibility of each EOSC-SB member in each country
- Who knows what in each country ?
 - Data about RPOs provided by RPOs, or readily available at national level ?
 - And countries organized differently ?
 - Different people for different questions

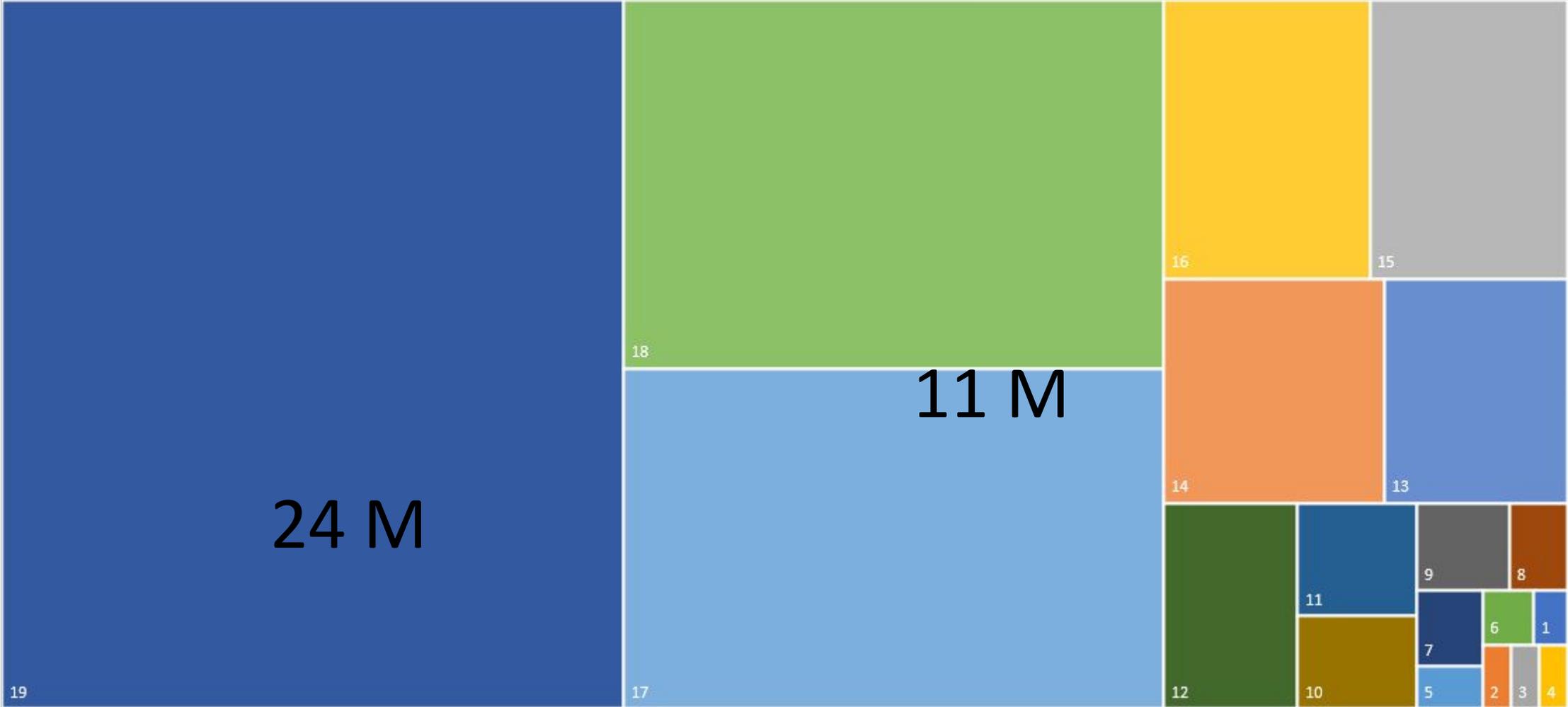
Focus on

- National Investments in EOSC and Open Science
- Policies, national and institutional

Investments



Investments...



Investments.

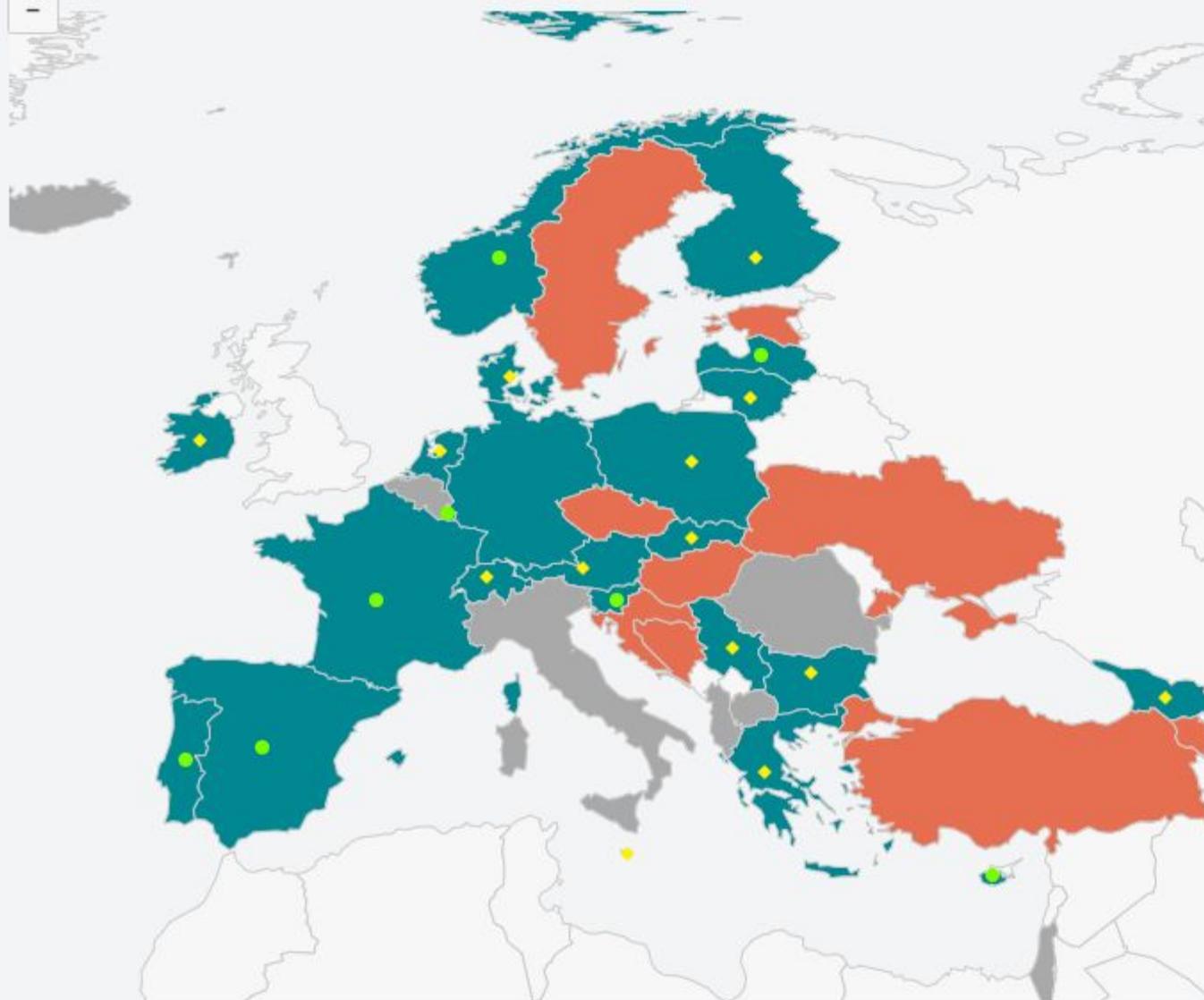
- Questions were clear
- Could not always be answered fully
 - Ireland example
- What are the “outliers” counting in ?
- Are the answers useful ?
 - Despite the above, yes, as they give a good indication of the range of known investments and where different approaches apply to investment accounting.
 - Helps us refine the next iteration of survey

Total **known** investments
across all MS/AC in 2021
~400M Euros

Policies

- National responses to policies: answers were mostly clear and unambiguous (Y/N)
- Breaking it down into “how many RPOs have policy on...” more complex
 - Some RPOs have a clear policy, well documented
 - Some RPOs have a statement in other policy documents (is this a policy ?)
 - Some don't know
 - Some countries have a top-down approach to policy (mandatory vs non mandatory)
- Useful Q/A because it will show the uptake of policies over the years

National policy on open access publications

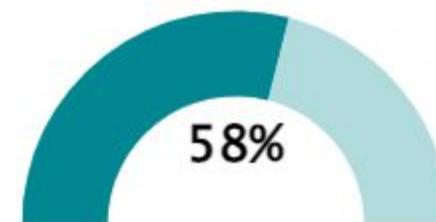


- Has national policy
- Does not have national policy
- Awaiting Data
- National policy is mandatory
- National policy is not mandatory

23 out of 40

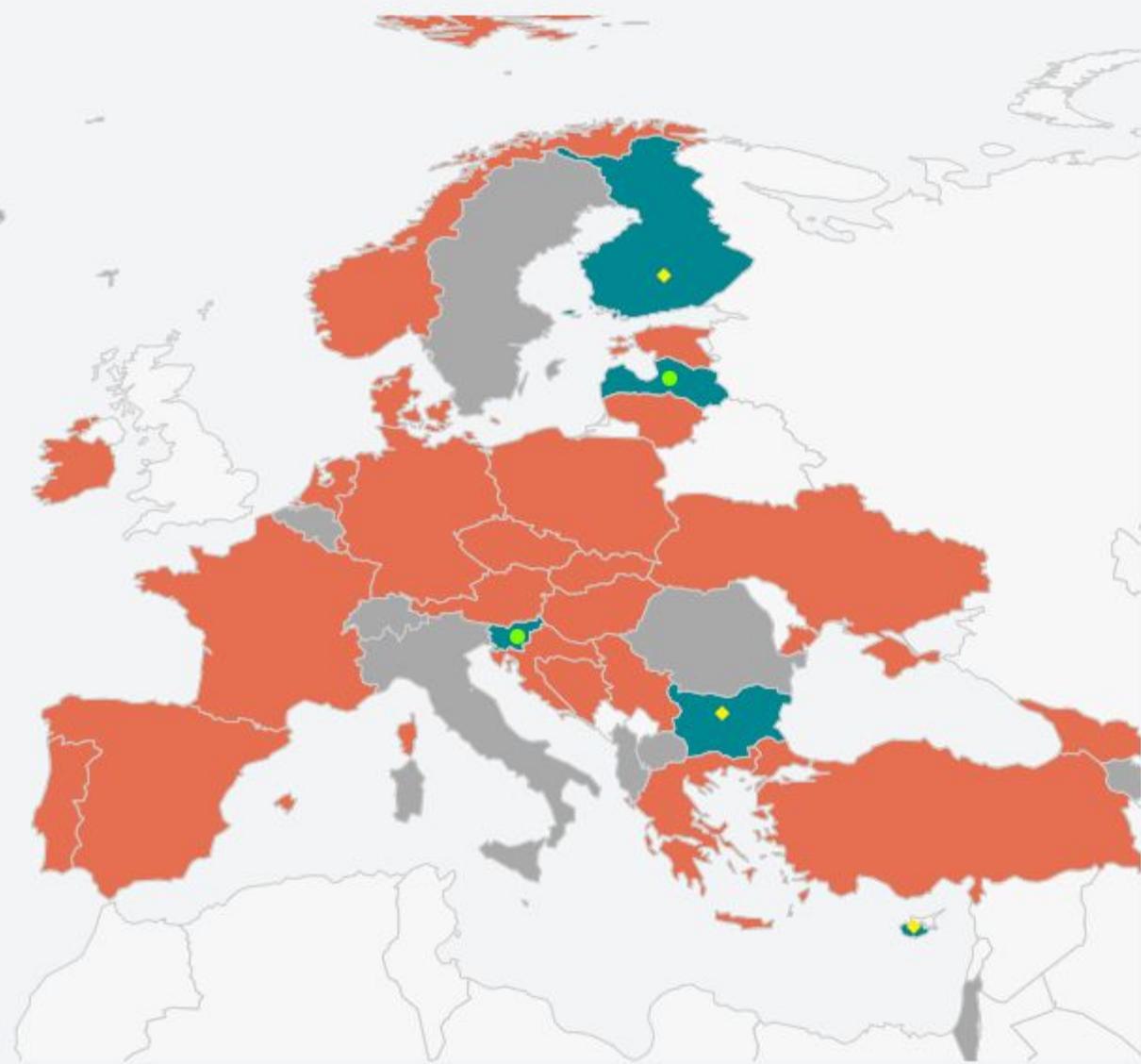
countries have a national policy on open access publications

Percentage of countries with a national policy on open access publications





National policy on connecting repositories to EOSC



- Has national policy
- Does not have national policy
- Awaiting Data
- National policy is mandatory
- National policy is not mandatory

5 out of 40

countries have a national policy on connecting repositories to EOSC

Percentage of countries with a national policy on connecting repositories to EOSC



So how did we do ?

- *Several months to develop the questions, to ensure*
 - *They are clear*
 - *They can be answered*
 - *The answers provide useful information*
 - Mostly yes
 - With clear areas for refinement for next iteration
 - Analysis of responses ongoing
-
- We are getting there 😊 !

Collected a very large number of success stories from MS/AC



Thank you

